

7 March 2016

Senvion sets price range for private placement between EUR 20.00 and EUR 23.50 per share

Hamburg: Senvion Group¹ (“Senvion”) and its owners Centerbridge and Arpwood have today announced the price range for Senvion shares in the planned private placement at EUR 20.00 to EUR 23.50 per share.

Senvion is offering up to 29.9 million shares from the holdings of the existing shareholders in the private placement, including potential over-allotments of 3.9 million shares (15% of the base offer of 26.0 million shares). The placement price per share and the final number of shares to be sold are expected to be determined, based on the order book prepared during the book building process, on or about 17 March 2016. Up to 3.9 million additional shares may be placed with investors in connection with potential over-allotments. The private placement is exclusively addressed to institutional investors and consists of a private placement in the United States to qualified institutional buyers and a private placement to institutional investors outside of the United States.

Senvion has applied for the admission of its shares to trading on the regulated market segment of the Frankfurt Stock Exchange with simultaneous admission to the sub-segment of the regulated market with additional post-admission obligations (Prime Standard). Senvion’s shares are expected to start trading on 18 March 2016

Assuming all potential over-allotment shares are placed, the free float following the private placement is expected to amount to approximately 46% of Senvion’s issued and outstanding share capital.

About Senvion

Senvion is a leading global manufacturer of onshore and offshore wind turbines. The international mechanical engineering company develops, produces and markets wind turbines for almost any location – with rated outputs of 2 megawatts (“MW”) to 6.2 MW and rotor diameters of 82 meters to 152 meters. Furthermore, the company offers its customers project specific solutions in the areas of turnkey, service and maintenance, transport and installation, as well as foundation planning and construction. The profitable and reliable systems are designed at the Senvion TechCenter in Osterrönfeld and manufactured at its German plants in Husum (North Friesland), Trampe (Brandenburg) and Bremerhaven, as well as Portugal. With approximately 3,900 employees worldwide, the company - headquartered in Hamburg - makes use of the experience gained from the manufacture and installation of more than 6,600 wind turbines around the world. Senvion is represented in European markets such as France, Belgium, the Netherlands, the UK, Italy, Romania, Portugal, Sweden, and Poland as well as on a global level in the USA, China, Australia and Canada.

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¹ Senvion S.à r.l. (to be converted into Senvion S.A.) together with its consolidated subsidiaries, including its main operating subsidiary, Hamburg-based Senvion GmbH.

Forward-Looking Statements

Certain statements in this press release are forward-looking statements. By their nature, forward-looking statements involve a number of risks, uncertainties and assumptions that could cause actual results or events to differ materially from those expressed or implied by the forward looking statements. These risks, uncertainties and assumptions could adversely affect the outcome and financial consequences of the plans and events described herein. No one undertakes any obligation to publicly update or revise any forward-looking statement, whether as a result of new information, future events or otherwise. You should not place any undue reliance on forward-looking statements which speak only as of the date of this press release. Statements contained in this press release regarding past trends or events should not be taken as representation that such trends or events will continue in the future. The cautionary statements set out above should be considered in connection with any subsequent written or oral forward-looking statements that Senvion S.à r.l. or Senvion S.A. (the "Company"), or persons acting on its behalf, may issue.

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