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Senvion announces intention to offer €400.0 million in aggregate principal amount of senior secured notes due 2022

Hamburg: Senvion Holding GmbH (the "Issuer"), a limited liability company incorporated under the laws of the Federal Republic of Germany, announced today that it intends to offer (the "Offering") €400.0 million in aggregate principal amount of its senior secured notes due 2022 (the "Notes"). The Issuer also announced that it had received commitments from lenders under its existing multicurrency revolving credit facility and revolving letter of guarantee facility agreement (the "Revolving Credit and L/G Facilities Agreement") to support certain amendments to the Revolving Credit and L/G Facilities Agreement in order to extend its maturity date, decrease the margin and increase its operational flexibility (the "Revolving Credit and L/G Facilities Agreement Amendments"). The closing of the Offering is conditional upon the closing of the Revolving Credit and L/G Facilities Agreement Amendments.

The proceeds of the Notes will be used, together with cash on hand, to fund the redemption of all of the €400.0 million in aggregate principal amount of the Issuer's 6.625% Senior Secured Notes due 2020 and pay certain fees and expenses in connection with the foregoing.

The Notes are being offered only to qualified institutional buyers in accordance with Rule 144A under the U.S. Securities Act of 1933, as amended (the "Securities Act"), and outside the United States in accordance with Regulation S under the Securities Act and, if an investor is a resident of a member state of the European Economic Area (the "EEA"), only to an investor that is a qualified investor (within the meaning of Article 2(1)(e) of Directive 2003/71/EC, together with any amendments thereto, including Directive 2010/73/EU, to the extent implemented in the relevant member state (the "Prospectus Directive").

About Senvion:

Senvion is a leading global manufacturer of onshore and offshore wind turbines. The company develops, produces and markets wind turbines for almost any location – with rated outputs of 2 MW to 6.3 MW and rotor diameters of 82 metres to 152 metres. Furthermore, the company offers its customers project specific solutions in the areas of turnkey, service and maintenance, transport and installation, as well as foundation planning and construction. The systems are designed at the Senvion TechCenter in Osterrönfeld and manufactured at its German plants in Husum (North Friesland), Trampe (Brandenburg) and Bremerhaven, as well as Portugal. With approximately 4,600 employees worldwide, the company makes use of the experience gained from the manufacture and installation of more than 6,700 wind turbines around the world. The company's operational subsidiary Senvion GmbH is based in Hamburg and represented by distribution partners, subsidiaries and participations in European markets such as France, Belgium, the Netherlands, the UK, Italy, Romania, Portugal, Sweden, and Poland as well as on a global level in the USA, China, Australia, Japan, India and Canada. Senvion S.A. is listed on the Prime Standard of the Frankfurt Stock Exchange.

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In addition, if and to the extent that this announcement is communicated in, or the offer of securities to which it relates is made in, any EEA member state that has implemented the Prospectus Directive, this announcement and the offering of any securities described herein are only addressed to and directed at persons in that member state who are "qualified investors" within the meaning of the Prospectus Directive or in any other circumstances falling within Article 3(2) of the Prospectus Directive (or who are other persons to whom the offer may lawfully be addressed) and must not be acted on or relied on by other persons in that member state. The offer and sale of the Notes will be made pursuant to an exception under the Prospectus Directive, as implemented in the EEA member states, from the requirement to produce a prospectus for offers of securities. This announcement does not constitute a prospectus within the meaning of the Prospectus Directive or an offer to the public.

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No money, securities or other consideration is being solicited, and, if sent in response to the information contained herein, will not be accepted.

This press release may include projections and other "forward-looking" statements within the meaning of applicable securities laws. Forward-looking statements are based on current expectations and involve a number of known and unknown risks, uncertainties and other factors that could cause the Issuer and its affiliates' (the Senvion Group) or its industry's actual results, levels of activity, performance or achievements to be materially different from any future results, levels of activity, performance or achievements expressed or implied by such forward-looking statements. You should not place undue reliance on forward-looking statements and the Senvion Group does not undertake publicly to update or revise any forward-looking statement that may be made herein, whether as a result of new information, future events or otherwise.